**INTEREST RATES MARKET NOTICE**

**Date: 4 April 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN140”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 5 April 2016**.**

**INSTRUMENT TYPE: FIXED RATE INDEX LINKED**

**Bond Code** ASN140

**Nominal Issued** R 22,185,000.00

**Issue Price** 100%

**Coupon** TBA (as per Pricing Supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 30 March 2021

**Books Close** 20 March 2021

**Interest Payment Date(s)** 30 March 2021

**Last Day to Register** By 17:00 on19 March 2021

**Issue Date** 5 April 2016

**Date Convention** ModifiedFollowing

**Interest Commencement Date** 5 April 2016

**First Interest Payment Date** 30 March 2021

**ISIN No.** ZAG000135096

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN140\_Applicable%20Pricing%20Supplement\_ASN140%20-5%20April%202016\_signed.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN140_Applicable%20Pricing%20Supplement_ASN140%20-5%20April%202016_signed.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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